

## Death File by Nancy McAlley certified Death Doula

### **Insurance Policies:**

Life insurance, Health Insurance, Car Insurance, Home Insurance, Any other insurance

### **Bank Accounts:**

Checking accounts, savings accounts, debit cards, CD's, Safe Deposit box, anything else at a bank

### **Credit Cards:**

Name of card, Card numbers, Expiration dates, Recent account statements, and passwords, log-in info or pin numbers

### **Mortgages or Loans:**

Company through which mortgage or loan was given, copy of the mortgage or loan agreement

### **Tax Returns:**

Most recent tax returns, any papers that would be filed for taxes

### **Any Pension Plans, Retirement Info, Investment Info:**

IRA's, Pensions, Stocks, retirement accounts, disability info, etc.

### **Titles or Deeds:**

House, Car, Boats

### **Will:**

Copy of will, name of attorney

### **Power of Attorney:**

Name of person appointed, document for power of attorney,

### **Advance Directives:**

Paperwork you have filled out

### **Any Professionals:**

Lawyer, Accountant

### **Proof of Identity and Relationships, or any military info:**

Social Security, birth certificate, spousal death certificates, marriage certificate, divorce decree, prenuptial agreements, date of discharge from military duty

### **Utilities:**

Electricity, Gas, Water, Phone, Internet, TV, etc.

### **Internet:**

E-mail addresses, passwords, on-line accounts, social media sites and passwords

### **Who to notify:**

Any friends or family that you would want notified when you die